

**THIRD SUPPLEMENT TO THE OFFERING DOCUMENT
OF FIRST HABIB CASH FUND DATED _____, 2014**

Habib Asset Management Limited, an Asset Management Company incorporated under the Companies Ordinance, 1984 and licensed by the Securities and Exchange Commission of Pakistan to undertake asset management services under the Non-Banking Finance Companies (Establishment & Regulation) Rules, 2003.

First Habib Cash Fund has been established in Pakistan by a Trust Deed dated 14th July, 2010, registered under the Trusts Act 1882 between Habib Asset Management Limited as the Management Company and Central Depository Company of Pakistan Limited as the Trustee and authorized under the Non-Banking Finance Companies and Notified Entities Regulations, 2008.

Effective _____, 2014 the Offering Document of First Habib Cash Fund has been amended as under:

1) The existing clause 4.3.1 to be read as follows:

The Benchmark for “First Habib Cash Fund” shall be 50% average of 3 months bank deposit rate of three (3) AA and above rated banks and 50% 3 months PKRV.