

**FIFTH SUPPLEMENT TO THE OFFERING DOCUMENT  
OF FIRST HABIB CASH FUND DATED \_\_\_\_\_, 2016**

Habib Asset Management Limited, an Asset Management Company incorporated under the Companies Ordinance, 1984 and licensed by the Securities and Exchange Commission of Pakistan to undertake asset management services under the Non-Banking Finance Companies (Establishment & Regulation) Rules, 2003.

First Habib Cash Fund has been established in Pakistan by a Trust Deed dated 14<sup>th</sup> July, 2010, registered under the Trusts Act 1882 between Habib Asset Management Limited as the Management Company and Central Depository Company of Pakistan Limited as the Trustee and authorized under the Non-Banking Finance Companies and Notified Entities Regulations, 2008.

Effective \_\_\_\_\_, 2016 the Offering Document of First Habib Cash Fund has been amended as under:

1) The existing annexure-A to be read as follows:

<b>Management Fee</b>	<b>10% of net income (with minimum fee of 0.50% p.a. and maximum fee of 0.85%)</b>
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The Management Company shall charge a fee at the rate of 10% of the net income of the scheme, calculated on a daily basis not exceeding the maximum rate of remuneration permitted under the Rules and Regulations.

The Fee is subject to a minimum of 0.5% and maximum of 0.85% of average daily net assets of the scheme subject to guidelines as may be issued by the Commission from time to time.

**Note:**

Net Income of the Scheme would be arrived when gross earnings (inclusive of realized and unrealized gains on securities and any other income earned) would be reduced by all expenses (inclusive of management fee, tax, formation cost or any other expense).

