

**FIFTH SUPPLEMENT TO THE OFFERING DOCUMENT
OF FIRST HABIB STOCK FUND DATED OCTOBER __, 2016**

Habib Asset Management Limited, an Asset Management Company incorporated under the Companies Ordinance, 1984 and licensed by the Securities and Exchange Commission of Pakistan to undertake asset management services under the Non-Banking Finance Companies (Establishment & Regulation) Rules, 2003.

First Habib Stock Fund has been established in Pakistan by a Trust Deed dated 21st August, 2008, registered under the Trusts Act 1882 between Habib Asset Management Limited as the Management Company and Central Depository Company of Pakistan Limited as the Trustee and authorized under the Non-Banking Finance Companies and Notified Entities Regulations, 2008.

Effective October __, 2016 the Offering Document of First Habib Stock Fund has been amended as under:

1) The existing Annexure-B will be changed and read as follows:

Current Level of Front-End (Sales) Load : 2%

(Management has the discretion to reduce or waive SL on any transaction)

Further, AMC shall ensure that no sales load is charged if the investor approaches directly for investment or where transactions are done online through a website