

**SIXTH SUPPLEMENT TO THE OFFERING DOCUMENT
OF FIRST HABIB CASH FUND DATED SEPTEMBER __, 2016**

Habib Asset Management Limited, an Asset Management Company incorporated under the Companies Ordinance, 1984 and licensed by the Securities and Exchange Commission of Pakistan to undertake asset management services under the Non-Banking Finance Companies (Establishment & Regulation) Rules, 2003.

First Habib Cash Fund has been established in Pakistan by a Trust Deed dated 14th July, 2010, registered under the Trusts Act 1882 between Habib Asset Management Limited as the Management Company and Central Depository Company of Pakistan Limited as the Trustee and authorized under the Non-Banking Finance Companies and Notified Entities Regulations, 2008.

Effective September __, 2016 the Offering Document of First Habib Cash Fund has been amended as under:

The Clause 4.3.1 will be changed and read as follows:

Benchmark

The Benchmark for “First Habib Cash Fund” shall be 70% three (3) months PKRV Rates + 30% three (3) months average deposit rate of three (3)-AA rated scheduled Banks as selected by MUFAP