

**SIXTH SUPPLEMENT TO THE OFFERING DOCUMENT
OF FIRST HABIB INCOME FUND DATED APRIL 01, 2014**

Habib Asset Management Limited, an Asset Management Company incorporated under the Companies Ordinance, 1984 and licensed by the Securities and Exchange Commission of Pakistan to undertake asset management services under the Non-Banking Finance Companies (Establishment & Regulation) Rules, 2003.

First Habib Income Fund has been established in Pakistan by a Trust Deed dated 6th September, 2006, registered under the Trusts Act 1882 between Habib Asset Management Limited as the Management Company and Central Depository Company of Pakistan Limited as the Trustee and authorized under the Non-Banking Finance Companies (Establishment & Regulation) Rules, 2003.

Effective January __, 2014 the Offering Document of First Habib Income Fund has been amended as under:

1) The clause 2.2.4 will be inserted and read as follows:

The Benchmark for “First Habib Income Fund” shall be 50% average of 6 months KIBOR and 50% 6 month bank deposit rate of (3) A minus and above rated banks.

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